

100 State Street, Suite 650 Albany NY 12207

> Phone 518 443 2808 Fax 518 443 2809 Email taf@tafny.org www.tafny.org

TAF Website User Manual

Version 1.0

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I. OVERVIEW

The purpose of this manual is to give the participants in the Targeted Accessibility Fund of New York, Inc. (TAF) website an explanation of how to use the site. It describes the site features and functions. We hope this will help you make the best of your experience with the TAF site. If after reviewing this manual you have any questions or comments please do not hesitate to contact the TAF.



A. Menu

On the left side of the page you will find the menu bar. You can expand the different menu buttons by clicking on each one or simply clicking on the down arrow button just above the menu bar. To collapse the menu bar click on the up arrow button just above the menu bar.

B. Info Area

The Info area located on the right side of the page. This is used for quick reference to important information. It consists of two parts:

- Reporting schedule for the current month. You can see the due dates for monthly
 reporting, mailing of invoices and payments. In order to view the complete reporting
 schedule please click the right arrow
- TAF phone numbers

Please note that the info area does not appear on some pages, such as Online Reporting.

C. Toolbar

The Toolbar is used for providing quick access to frequently used functions. It contains the following buttons:

Go to the site home page
Send e-mail to TAF
Go to glossary. Glossary contains description of TAF "Key" words and phrases.
Expand all menu items
Collapse all menu items

D. Status Area

Once you have logged into the site your company name will be shown on the "Status area" along with the logout button.

E. Header

The "Header" contains the TAF logo and address. To return to the homepage from anywhere on the site just click on the "header" and you will be redirected back to the main page.

F. Footer

Footer contains copyright information and links to Terms of Use and Privacy Policy pages, which contain legal information. Footer also contains link to this Web Site User Manual.

II. Site Functionality

The purpose of this website is to help better inform the TAF participants as to the purpose, function and procedures of the TAF. Companies have the ability to perform monthly reporting and adjustment tasks via the site. The site will also answer many of the commonly asked questions as they pertain to the TAF.

Please note, that only registered TAF users can provide reporting information to the TAF. You can register in the TAF by clicking on the "Register in TAF" button.

A. User Account Management

Account Management, allows companies to update there contact information without calling the TAF office.

1. Login and Logout

If you are registered in the TAF and your account is activated you can login by clicking on the "My Account" button followed by the "Login" button. Or you can always use the "Login" button in the Status Area.

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	• Login		
🕤 General Information 🔳	• Login		
🕤 Online Reporting 🛛 🕕			
🕤 My Account 🔹	Account: In order to provide reporting information to TAF you		
• Login	Password: need to have an account. If you have any questions please contact the TAF staff at 518-443-2808 or		
Register in TAF	Usernames and passwords are case-sensitive email at taf@tafny.org		
	Register to create an account		
⊖ News →			
⊙ F.A.Q. ⊖			
⊙ Contact Us 🛛 🖯			
Done			

Please enter your account name and password and click on the "Login" button. After you login, you are redirected to the Company Registration Form. Once there you can change registration information or go to the online reporting section or any other area of the site.

You must be logged in, to perform online reporting functions. If you click on the reporting form, but are not logged in, the login page will automatically appear. Once logged in, for this example, you will be redirected to the reporting form. If you are logged in, the company name is displayed in the Status Area.

If your account has not been activated and/or you are having difficulties logging in to the site please contact the TAF Staff.

2. Registration in the TAF

In order to register in the TAF click on the "My Account" \rightarrow "Register in TAF" menu item or use the "Register to create an account" link on the login page.

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🔾 General Information 🔳	Company Registration Form
🕤 Online Reporting 🛛 🕔	
🕤 My Account 🕢 🕔	Company Information All fields in this section are required except 'Street (secondary)' field which is optional. 'Zip' field must contains only
• Login	digits.
Register in TAF TAF Resources	Company Name
⊖ Links 🛛 🖯	Company Type - Make a selection -
⊖ News ⊖	Street (primary)
⊙ F.A.Q. ⊕	Street (secondary)
⊖ Contact Us 🛛 🖯	City
Done	

Enter the required registration information in each of the fields listed. Use the "Clear" button to clear all fields should you make a mistake. After entering the data click on the "Verify and Submit" button. The information you provided should be checked for accuracy. If some fields are incorrect or missed, these fields will be highlighted in the form.

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🕤 Online Reporting 🛛 🕔	
🔾 My Account 🕢 🕢	The highlighted fields contain invalid values. If you have any questions please contact the TAF staff at 518-443-2808, email at taf@nytaf.org or see the commonly asked questions page
• Login	
Register in TAF	Company Information All fields in this section are required except 'Street (secondary)' field which is entional. 'Zip' field must contains only.
	digits.
⊖ Links ⊖	Community Marco
⊖ News 😔	• Company Name New Company
⊙ F.A.Q. 🤿	Company Type Other Common Carrier
⊖ Contact Us 🛛 🔿	Street (primary)
Done	

100 State Street • Suite 650 • Albany NY 12207 Phone 518 443 2808 • Fax 518 443 2809 Email <u>taf@tafny.org</u> • Web <u>www.tafny.org</u> If the provided information is valid, i.e. all fields are specified and are in the correct format, the "Company Registration [Verify] Form" appears. Click the "Submit" button to submit the entered information to the TAF Staff. Click the "Back" button to change any or all of the information.

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 My Account Please ensure that provided inforamtion is correct. Please ensure that provided inforamtion is correct. 	ease use 'Back' button to edit information, or
Login Depictor in TAE Company Information	
All fields in this section are required except 'Street (secondary)' fi	eld which is optional. 'Zip' field must contains only
digits.	
Company Name New Company	
Company Type Other Company Carrier	1
Christian (Street 1)]
Contact Us ↔ Street (primary) Street 1	
Done	

After submitting the information to the TAF a "Registration [Finish]" dialog box will appear.

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100 State Street • Suite 650 • Albany NY 12207 Phone 518 443 2808 • Fax 518 443 2809 Email <u>taf@tafny.org</u> • Web <u>www.tafny.org</u> After you click the "Finish" button, you will be redirected to the main page. After registration you will receive an e-mail at the email address that you provided in the registration from. You need to confirm validity of your e-mail address. In order to confirm the validity of the provided e-mail address, please click on the link contained in the e-mail. After confirmation of your e-mail address the TAF staff begins verification of the information which you provided during registration. You will receive an e-mail notification that the account verification process has started. When TAF activates your account, you will receive an e-mail notification which contains your account name and password for providing online reporting.

Changing Account Information

If you are logged in, you can change your registration and account information using "My Account" \rightarrow "Change Account Info". You can change the contact information and the password information and the account/password. If you do not want to change password, leave it blank. If you want to change password please specify a new one in the "Password" field and duplicate it in "Confirm Password" field.

Please note, that the TAF Identification number issued to your company, is permanent and cannot be changed.

B. Online Reporting

There are three online reporting forms under the "Online Reporting" menu item:

- Monthly Estimate Form
- Adjustment Form
- Annual Forecast Form

You can find detailed information about each category on the reports in the TAF Operations and Procedures Manual. A copy of the manual can be obtained by clicking on the "TAF Resources" button.

The reporting forms consist of two parts: company information and report information. The company information is filled out automatically using the contact information that you provided

during registration. If you want to change any of the contact/company information, please click on the "Edit Company Info" button. If you change the company's information this change will apply to the account not just the filing.

After filling out the report click on the "Verify and Submit" button.

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	→ Edit Company Info			
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Current Report Perioa: December [2004]				
	 1) Regulated Revenue: The amount entered in this field must be a positive number. Decimal separator is dot. 			
	All Intrastate Regulated (This does NOT include	Revenue such items as inside-wire and Internet fees)) TOTAL: \$.00	
Done				

Please verify that the information on the form is correct. If some of the fields are incorrect and/or missed, these fields will be highlighted in the form.

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Current Report Period: December 2004	
 I) Regulated Revenue: The amount entered in this field must be a positive number. Decimal separator is dot. 	
All Intrastate Regulated Revenue (This does NOT include such items as inside-wire and Internet fees)	
 II) Intercompany Payments: The amount entered in these fields must be a positive number. Decimal separator is dot. 	
• a. Interexchange Carrier Access Charges	
b. Local Terminating Access (Reciprocal Compensation) s	
c. Bottleneck Billing & Collection Elements (ANI/Recording) \$ 1.00	
Done	

If the provided information is valid, i.e. all fields are in the correct format, the verification form appears. Click the "Submit" button to submit the report to the TAF. Click the "Back" button to change some or all of the information.

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	* C. Bottlehetk billing & Collection Elements (Ant/Recording)	<u>, 1.00</u>
	d. Wholesale Services Purchased for Resale (i.e. Total Service Resale "TSR")	\$ 1.00
	* e. Wholesale Network Elements and Operator Services when bundled with services purchased at wholesale	\$ 1.00
	• Total (a + b + c + d + e) s	\$ 5
	III) Enhanced 911: The amount entered in these fields must be a positive number. Decimal separator is dot. Please note all submitted are subject to audit and approval by TAF.	E911 costs
	• a. Initial & Recurring cost for collecting, processing, and submitting data to the ALI Database Operator	\$ 1.00
	b. ALI Database Operator Only-Cost related to initial loading of data	\$ 1.00
	+ c. Trunking costs from serving central office to another carrier's tandem control center	\$ 1.00
	d. Costs for up to two "free" trunks from tandem to PSAP	\$ 1.00
	• e. Trunk Connection & Port Charges (T-Carriers limited to dedicated reserved trunks)	\$ 1.00
	f. Selective Routing Expense	\$ 1.00
	• Total (a + b + c + d + e + f) s	\$ 6
	① IV) Life Line Cost:	
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After clicking on the "Finish" button the report finish screen will appear. Please click on the "Finish" button again to finish reporting. Please note that you should print a copy of the form once filed out properly and keep it for your records. Click on "Print Version" button to go to the print friendly version.

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TAF Online Monthly Estimate Report Form	^
Monthly data reports received after the due dates will be included with the following months invoice, which will include the applicable penalty factor as referred to in the TAF manual.	
Company Information	
Company Name New Company	=
Company ID IAA-TAF	
Contact Name Mr. Igor Vinnykov	
Street Address Street 1	
Town or City New York	
State Kentucky	
• Zip Code 12412 - 1241	
Current Report Period: April 2005	
 I) Regulated Revenue: The amount entered in this field must be a positive number. Decimal separator is dot. 	
All Intrastate Regulated Revenue (This does NOT include such items as inside-wire and Internet fees) TOTAL: \$ 1.00	
 II) Intercompany Payments: The amount entered in these fields must be a positive number. Decimal separator is dot. 	
* a. Interexchange Carrier Access Charges \$1.00	
+ b. Local Terminating Access (Reciprocal Compensation) \$ 1.00	
c. Bottleneck Billing & Collection Elements (ANI/Recording) \$ 1.00	~
Done 🔮 Internet	.::